

City of McAllen
Annual Debt Report

Report Name	Is GO	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest To Maturity	Final Maturity Date	Is the debt secured in any way by ad valorem taxes? YES or NO	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official stated purpose for which the debt obligation was authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
Development Corp of McAllen (Sales Tax)	No	Sales Tax Rev Bds Taxable Ser 2016	5,120,000.00	09/30/2016	5,120,000.00	2,022,577.50	7,142,577.50	08/15/2036	NO	5,078,780.25	5,078,780.25	-	Proceeds from the sale of the Bonds were used to finance a portion of the costs to be incurred by the Developer to construct a new parking garage at the Mall and to pay costs of issuance. The issuance of the Bonds provided funds to satisfy the first of four installment payments the Corporation is obligated to make to the Developer pursuant to the Economic Development Agreement.	NR	NR	AAA	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2011 (AMT)	9,820,000.00	09/30/2016	7,970,000.00	2,901,940.63	10,871,940.63	02/15/2031	YES	9,748,039.99	9,748,039.99	-	Proceeds from the sale of the Certificates were used for the purpose of paying all or a portion of the City's contractual obligations incurred for constructing, improving, renovating, enlarging, and equipping the McAllen International Airport, the City's municipal airport, including, but not limited to, airfield improvements, aircraft aprons, terminal facilities, parking facilities, roadways, drainage improvements, and other improvements at the airport, and for paying, legal, fiscal and engineering fees in connection with such project, and for paying the costs associated with the issuance of the Certificates.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	GO Bds Ser 2014	42,380,000.00	09/30/2016	40,300,000.00	16,305,212.50	56,605,212.50	02/15/2034	YES	45,000,000.00	17,111,608.63	27,888,391.37	Proceeds from the sale of the Bonds will be used for the purpose of: (1) constructing street, sidewalk and related drainage improvements in the City; (2) providing a portion of the funds required to construct and equip a new Performing Arts Center at the City's Convention Center; (3) acquiring land for parks and recreation purposes and constructing and equipping improvements to the City parks and other recreation facilities; and (4) to pay the costs associated with the issuance of the Bonds.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Ser 2014	11,850,000.00	09/30/2016	11,215,000.00	4,209,540.63	15,424,540.63	02/15/2034	YES	12,233,676.82	2,878,865.56	9,354,811.26	Proceeds from the sale of the Certificates will be used for the purpose of: (1) providing a portion of the funds required to construct and equip a new Performing Arts Center at the City's Convention Center; and (2) to pay the costs associated with the issuance of the Certificates.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	GO Ref Bds Ser 2015	15,035,000.00	09/30/2016	12,255,000.00	902,775.00	13,157,775.00	02/15/2020	YES	16,345,138.55	16,345,138.55	-	Proceeds from the sale of the Bonds were utilized to (i) refund Combination Tax and Revenue Certificates of Obligation, Series 2010 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Assessment Rev C/O Taxable Ser 2016	24,500,000.00	09/30/2016	24,500,000.00	17,973,399.24	42,473,399.24	02/15/2046	YES	24,339,480.49	8,249,345.68	16,090,134.81	Proceeds from the sale of the Certificates will be used for the purpose of: (1) acquiring, constructing, and equipping public infrastructure improvements within the Tres Lagos Public Improvement District (the "Tres Lagos PID," a public improvement district created by the City in April 2015 covering approximately 2,571 acres of land in the northeastern portion of Hidalgo County -see "APPENDIX B Creation of Tres Lagos Public Improvement District and Levy of Assessments"), to wit: landscaping; fountains, distinctive lighting, and signs; streets (including curbs, signage, lighting, entrances, sound barrier walls and related drainage), sidewalks, other roadways, and rights-of-way; pedestrian malls; public art; water (including for potable and reuse water), wastewater, and drainage facilities or improvements (including site work related to drainage improvements); and parks (collectively, the "Project"); and (2) paying legal, fiscal, engineering and other professional fees in connection with the Project and costs of issuance.	AA+	NR	AA+	NR
McAllen, City of (Toll Bridge System)	No	Intntl Toll Bridge Sys Rev Bds Ser 2007A	26,000,000.00	09/30/2016	21,430,000.00	9,674,766.25	31,104,766.25	03/01/2017	NO	26,413,799.25	26,413,799.25	-	Proceeds from the sale of the Bonds were used to acquire, construct, improve, enlarge, and equip the Anzalduas Toll Bridge, a new bridge project that is part of the existing System, and related buildings, structures, or other facilities and paying the costs of issuance associated with the Bonds.	A	NR	A	NR
McAllen, City of (Toll Bridge System)	No	Intntl Toll Bridge Sys Rev Bds Ser 2007B	13,160,000.00	09/30/2016	10,460,000.00	4,559,226.88	15,019,226.88	03/01/2017	NO	13,113,715.79	13,113,715.79	-	Proceeds from the sale of the Bonds were used to acquire, construct, improve, enlarge, and equip the Anzalduas Toll Bridge, a new bridge project that is part of the existing System, and related buildings, structures, or other facilities and paying the costs of issuance associated with the Bonds.	A	NR	A	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2009	39,485,000.00	09/30/2016	32,485,000.00	0.00	32,485,000.00	02/01/2040	NO	39,485,000.00	39,485,000.00	-	Proceeds were used for the North Wastewater Treatment Plant Upgrade project	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2012	1,190,000.00	09/30/2016	755,000.00	13,355.75	768,355.75	02/01/2022	NO	1,190,000.00	671,446.45	518,553.55	Proceeds will be used for the Sprague Road Sewer (PAD) capital improvement project.	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013B	2,995,000.00	09/30/2016	2,145,000.00	50,127.25	2,195,127.25	02/01/2023	NO	2,995,000.00	2,995,000.00	-	Proceeds were used for the South Wastewater Treatment Plant Upgrade Design	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013A	217,000.00	09/30/2016	160,000.00	15,321.75	175,321.75	02/01/2023	NO	217,000.00	217,000.00	-	Proceeds were used for the Sprague Road Sewer (EDAP) capital improvement project.	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013	6,655,000.00	09/30/2016	6,155,000.00	1,502,481.50	7,657,481.50	02/01/2043	NO	6,655,000.00	2,857,169.83	3,797,830.17	Proceeds will be used for the UV Disinfection & Water Reuse projects	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2015	16,720,000.00	09/30/2016	15,530,000.00	4,181,800.00	19,711,800.00	02/01/2030	NO	19,187,163.57	19,187,163.57	-	Proceeds from the sale of the Bonds were utilized to (i) refund Waterworks and Sewer System Improvement Revenue and Refunding Bonds, Series 2005 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2015	40,000,000.00	09/30/2016	39,290,000.00	8,771,696.25	48,061,696.25	02/01/2045	NO	40,000,000.00	27,086,973.00	12,913,027.00	South Wastewater Treatment Plant Upgrade Construction	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2016	23,110,000.00	09/30/2016	23,110,000.00	7,919,291.11	31,029,291.11	02/01/2031	NO	26,199,012.64	26,199,012.64	-	Proceeds from the sale of the Bonds were utilized to (i) refund Waterworks and Sewer System Improvement Revenue and Refunding Bonds, Series 2006 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA	NR
Total			278,237,000.00		252,880,000.00	81,003,512.23	333,883,512.23										

Description	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt	\$	252,880,000.00	\$ 81,003,512.23	\$ 333,883,512.23
Authorized But Unissued Debt		-	-	-
All Authorized Debt	\$	252,880,000.00	\$ 81,003,512.23	\$ 333,883,512.23
Total GO Debt	\$	96,240,000.00	\$ 42,292,867.99	\$ 138,532,867.99
Total GO Debt + Authorized But Unissued Debt	\$	96,240,000.00	\$ -	\$ -
2016 Population	140,406	\$ -	\$ -	\$ -
Total GO Debt per Capita	\$	685.44	\$ -	\$ -
Total GO Debt + Authorized Debt per Capita	\$	685.44	\$ -	\$ -
Total GO Principal & Interest per Capita	\$	986.66	\$ -	\$ -

Contact Information	
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