

City of McAllen
Annual Debt Report

Report Name	Is GO	Bond Title	Original Par Amount	As Of Date	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Final Maturity Date	Is the debt secured in any way by ad valorem taxes? YES or NO	Total Proceeds Received	Proceeds Spent	Proceeds Unspent	Official stated purpose for which the debt obligation was authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating
Development Corp of McAllen (Sales Tax)	No	Sales Tax Rev Bonds Taxable Series 2016	\$ 5,120,000	09/30/2018	\$ 5,120,000	\$ 1,719,453	\$ 6,839,453	08/15/2036	NO	\$ 5,078,780	\$ 5,078,780	-	Proceeds from the sale of the Bonds were used to finance a portion of the costs to be incurred by the Developer to construct a new parking garage at the Mall and to pay costs of issuance. The issuance of the Bonds provided funds to satisfy the first of four installment payments the Corporation is obligated to make to the Developer pursuant to the Economic Development Agreement.	NR	NR	AAA	NR
Development Corp of McAllen (Sales Tax)	No	Sales Tax Rev Bonds Taxable Series 2017	10,165,000	09/30/2018	10,165,000	4,110,305	14,275,305	08/15/2036	NO	10,096,776	10,096,776	-	Proceeds from the sale of the Bonds were used to finance a portion of the costs to be incurred by the Developer to construct a new parking garage at the Mall and to pay costs of issuance. The issuance of the Bonds provided funds to satisfy the second and third of four installment payments the Corporation is obligated to make to the Developer pursuant to the Economic Development Agreement.	NR	NR	AAA	NR
Development Corp of McAllen (Sales Tax)	No	Sales Tax Rev Bonds Taxable Series 2018	5,115,000	09/30/2018	5,115,000	2,082,235	7,197,235	08/15/2036	NO	5,079,060	5,079,060	-	Proceeds from the sale of the Bonds were used to finance a portion of the costs to be incurred by the Developer to construct a new parking garage at the Mall and to pay costs of issuance. The issuance of the Bonds provided funds to satisfy the final of four installment payments the Corporation is obligated to make to the Developer pursuant to the Economic Development Agreement.	NR	NR	AAA	NR
Local Government Finance Corporation	No	Contract Revenue Bonds Series 2017 (Texas A&M University Building Project)	10,670,000	09/30/2018	10,670,000	4,412,500	15,082,500	08/15/2036	NO	11,115,587	8,903,032	2,212,555	be owned by the City and the Board of Regents of The Texas A&M University System (the "A&M System"), as tenants-in-common, and will be used by Texas A&M University (the "University") System as an academic building, or for another purpose related to higher education, at a new higher education center or branch campus being developed and constructed by the A&M System in the City, pursuant to the terms of a Development Agreement and a Lease, improving, renovating, enlarging, and equipping the McAllen International Airport, the City's municipal airport, including, but not limited to, airfield improvements, aircraft aprons, terminal facilities, parking facilities, roadways, drainage improvements, and other improvements at the airport, and for paying, legal, fiscal and engineering fees in connection with such project, and for paying the costs associated with the issuance of the Certificates.	NR	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Series 2011 (AMT)	9,820,000	09/30/2018	7,150,000	2,274,493	9,424,493	02/15/2031	YES	9,748,040	9,748,040	-	providing a portion of the funds required to construct and equip a new Performing Arts Center at the City's Convention Center; (3) acquiring land for parks and recreation purposes and constructing and equipping improvements to the City parks and other recreation facilities; and (4) to pay the costs associated with the issuance of the Bonds. Note: Total Proceeds Received amount updated to include premium/discount.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	GO Bonds Series 2014	42,380,000	09/30/2018	37,200,000	13,115,913	50,315,913	02/15/2034	YES	45,346,007	32,606,609	12,739,398	Proceeds from the sale of the Certificates will be used for the purpose of: (1) providing a portion of the funds required to construct and equip a new Performing Arts Center at the City's Convention Center; and (2) to pay the costs associated with the issuance of the Certificates.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Series 2014	11,850,000	09/30/2018	10,305,000	3,407,503	13,712,503	02/15/2034	YES	12,233,677	12,233,677	-	Proceeds from the sale of the Bonds were utilized to (i) refund Combination Tax and Revenue Certificates of Obligation, Series 2010 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	GO Ref Bonds Series 2015	15,035,000	09/30/2018	6,405,000	176,425	6,581,425	02/15/2020	YES	16,345,139	16,345,139	-	the Tress Lagos Public Improvement District (the "Tress Lagos PID," a public improvement district created by the City in April 2015 covering approximately 2,571 acres of land in the northeastern portion of Hidalgo County -see "APPENDIX B Creation of Tress Lagos Public Improvement District and Levy of Assessments"), to wit: landscaping; fountains, distinctive lighting, and signs; streets (including curbs, signage, lighting, entrances, sound barrier walls and	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Assessment Rev C/O Taxable Series 2016	24,500,000	09/30/2018	24,500,000	16,050,977	40,550,977	02/15/2046	YES	24,339,480	23,457,109	-	Proceeds from the sale of the Certificates will be used for the purpose of (i) constructing and equipping a new fire station, including related infrastructure and parking lots and the necessary demolition of an existing fire station; (ii) acquiring, constructing and equipping facilities for the City's Parks and Recreation Department, including related infrastructure and parking lots; and (iii) paying legal, fiscal, design and engineering fees in connection with such projects.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	Comb Tax & Rev C/O Series 2018	5,890,000	09/30/2018	5,890,000	2,961,028	8,851,028	02/15/1943	YES	6,102,628	2,580,045	3,522,583	Proceeds from the sale of the Bonds will be used for the purpose of (1) constructing drainage improvements, together with related street and sidewalk improvements, in the City; (2) acquiring, constructing, and installing traffic and street signalization equipment and improvements, together with related street and lighting improvements, in the City; and (3) to pay the costs associated with the issuance of the Bonds.	AA+	NR	AA+	NR
McAllen, City of (General Obligation Debt)	Yes	General Obligation Series 2018	4,000,000	09/30/2018	4,000,000	2,174,512	6,174,512	02/15/2043	YES	4,116,293	88,272	4,028,021	Proceeds from the sale of the Bonds were utilized to (i) refund Bonds, International Toll Bridge System Revenue Bonds, Series 2007A for debt service savings, and (ii) pay the costs of issuance of the Bonds.	A	NR	A	NR
McAllen, City of (Toll Bridge System)	No	Intnl Toll Bridge Sys Rev Bonds Series 2017A	18,455,000	09/30/2018	17,555,000	6,736,900	24,291,900	03/01/2032	NO	20,718,153	20,718,153	-	Proceeds from the sale of the Bonds were utilized to (i) refund Bonds, International Toll Bridge System Revenue Bonds, Series 2007B for debt service savings, and (ii) pay the costs of issuance of the Bonds.	A	NR	A	NR
McAllen, City of (Toll Bridge System)	No	Intnl Toll Bridge Sys Rev Bonds Series 2017B	10,185,000	09/30/2018	9,615,000	2,134,757	11,749,757	03/01/2032	NO	10,078,813	10,078,813	-	Proceeds from the sale of the Bonds were utilized to (i) refund Bonds, International Toll Bridge System Revenue Bonds, Series 2007B for debt service savings, and (ii) pay the costs of issuance of the Bonds.	A	NR	A	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2009	39,485,000	09/30/2018	29,775,000	0	29,775,000	02/01/2040	NO	39,485,000	39,485,000	-	Proceeds were used for the North Wastewater Treatment Plant Upgrade project and to pay loan origination fee.	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2012	1,190,000	09/30/2018	515,000	7,391	522,391	02/01/2022	NO	1,190,000	671,446	518,554	Proceeds will be used for the Sprague Road Sewer (PAD) capital improvement project.	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013B	2,995,000	09/30/2018	1,535,000	30,486	1,565,486	02/01/2023	NO	2,995,000	2,995,000	-	Proceeds were used for the South Wastewater Treatment Plant Upgrade Design	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013A	217,000	09/30/2018	117,000	8,337	125,337	02/01/2023	NO	217,000	217,000	-	Proceeds were used for the Sprague Road Sewer (EDAP) capital improvement project.	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2013	6,655,000	09/30/2018	5,825,000	1,331,512	7,156,512	02/01/2043	NO	6,655,000	6,371,893	283,107	Proceeds will be used for the UV Disinfection & Water Reuse projects	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2015	16,720,000	09/30/2018	13,065,000	2,848,650	15,913,650	02/01/2030	NO	19,187,164	19,187,164	-	Proceeds from the sale of the Bonds were utilized to (i) refund Waterworks and Sewer System Improvement Revenue and Refunding Bonds, Series 2005 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2015	40,000,000	09/30/2018	37,870,000	7,866,279	45,736,279	02/01/2045	NO	40,000,000	38,917,178	1,082,822	South Wastewater Treatment Plant Upgrade Construction	NR	NR	NR	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Ref Bds Ser 2016	23,110,000	09/30/2018	20,035,000	5,991,625	26,026,625	02/01/2031	NO	26,199,013	26,199,013	-	Proceeds from the sale of the Bonds were utilized to (i) refund Waterworks and Sewer System Improvement Revenue and Refunding Bonds, Series 2006 for debt service savings, and (ii) pay the costs of issuance of the Bonds.	AA+	NR	AA	NR
McAllen, City of (Waterworks & Sewer System)	No	WW & SS Rev Bds Ser 2016	7,110,000	09/30/2018	7,090,000	1,435,662	8,525,662	02/01/2047	NO	7,110,000	5,727,799	1,382,201	Proceeds will be used for the North Wastewater Treatment Plant Reuse project	NR	NR	NR	NR
Total			\$ 310,667,000		\$ 269,517,000	\$ 80,876,943	\$ 350,393,943										

Description	Population	Principal Outstanding	Total Interest	Total Principal & Interest
Total Debt		\$ 269,517,000	\$ 80,876,943	\$ 350,393,943
Authorized But Unissued Debt		\$ 21,000,000	\$ -	\$ -
All Authorized Debt		\$ 290,517,000	\$ 80,876,943	\$ 350,393,943
Total GO Debt		\$ 95,450,000	\$ 42,292,868	\$ 138,532,868
Total GO Debt + Authorized But Unissued Debt		\$ 116,450,000	\$ -	\$ -
2018 Population	147,717			
Total GO Debt per Capita		\$ 646	\$ -	\$ -
Total GO Debt + Authorized Debt per Capita		\$ 788	\$ -	\$ -
Total GO Principal & Interest per Capita		\$ 938	\$ -	\$ -

Contact Information	
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